

Commercial Loan Pre-Application Form

Please fill out the form below and email it to brycel@faypenn.org.

Section 1: Business Information

Business Name: _____

DBA (if applicable): _____

Business Address: _____

City: _____ State: _____ ZIP: _____

Phone Number: _____

Email Address: _____

Website (if any): _____

Type of Entity:

☐ Sole Proprietor ☐ Partnership ☐ LLC ☐ Corporation ☐ Non-Profit ☐ Other: _____

Federal EIN: _____

Date Established: _____

NAICS Code (if known): _____

Brief Description of Business Operations:

Section 2: Ownership Information

List all owners with 20% or more ownership interest:

Owner Name	% ownership	Email
_____	_____	_____
_____	_____	_____
_____	_____	_____

Section 3: Loan Request Information

Loan Amount Requested: \$_____

Use of Funds (Check all that apply):

☐ Real Estate Purchase ☐ Equipment Purchase

☐ Construction/Renovation ☐ Working Capital

☐ Inventory ☐ Other: _____

Down payment amount: \$_____

Project Description (briefly explain):

Section 4: Financial Snapshot

Do you know your credit score? _____

If yes, what is it? _____

Do you have a current business plan? ☐ Yes ☐ No

Do you have financial projections? ☐ Yes ☐ No

What collateral will you be using? _____

Section 5: Supporting Documents (if available)

Please attach or indicate availability of the following:

☐ Most recent 3 years of business tax returns or personal tax returns if this is a start-up business

☐ Business plan if this is a start-up or business acquisition

☐ Legal documents (e.g., Articles of Incorporation, leases, etc.)

Section 6: Applicant Certification

I certify that the information provided in this pre-application is true and correct to the best of my knowledge. I understand that this is not a formal loan application and does not constitute a loan commitment.

Applicant Name (Printed): _____

Signature: _____

Date: _____